

**NOTICE OF
UTAH TELECOMMUNICATION OPEN INFRASTRUCTURE AGENCY (UTOPIA)
BOARD MEETING**

October 11, 2022 ** 9:00 A.M.**

**UTOPIA Offices
5858 South 900 East
Murray, Utah 84121**

Board Members Only - Refer to email for Zoom Information

Go to "<https://www.utopiafiber.com/about-us/>" for the live streaming link

AGENDA

1. Welcome and Introductions
~ *Wayne Pyle, Chair*

2. Consider Approval of Resolution UT 22-09: A Resolution of the Governing Board of Utah Telecommunications Open Infrastructure Agency (The "Issuer"), Authorizing the Issuance and Sale of not more than \$230,000,000 Aggregate Principal Amount of Telecommunications and Sales Tax Revenue Refunding Bonds, Series 2022 (The "Series 2022 Bonds"); Fixing the maximum aggregate principal amount of the Series 2022 Bonds, the maximum number of years over which the Series 2022 Bonds may mature, the maximum interest rate which the Series 2022 Bonds may bear, and the maximum discount from par at which the Series 2022 Bonds may be sold; Delegating to certain officers of the Issuer the authority to approve the final terms and provisions of the Series 2022 Bonds within the parameters set forth herein; Authorizing the publication of a Notice Of Bonds To Be Issued; Authorizing and approving a General Indenture, Supplemental Indenture, a Preliminary Official Statement, an Official Statement, a Bond Purchase Contract, a Continuing Disclosure Undertaking and other documents required in connection therewith; Authorizing the taking of all other actions necessary to the consummation of the transactions contemplated by this resolution; and related matters.
~ *Roger Timmerman, Executive Director*

3. Adjourn